

ANNUAL INFORMATION UPDATE (AIU)

OF

IRISH CONTINENTAL GROUP PLC

In accordance with
Part II of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No. 324 of
2005)

1. Introduction

This Annual Information Update has been prepared by the Company in accordance with the provisions of Part 11 of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No 324 of 2005) and has been submitted to the Irish Stock Exchange for filing with the Irish Financial Services Regulatory Authority (the Financial Regulator) in accordance with the provisions of the Prospectus Rules issued by the Financial Regulator.

The Company is also publishing its Annual Information Update via a Regulatory Information Service today and is making it available on Irish Continental Group plc's website, www.icg.ie under the RNS Announcement section.

2. Chronological List of Announcements and Filings

The following is a list of all announcements and filings which have been made to the Irish Stock Exchange ("ISE") and the UK Listing Authority ("UKLA"), pursuant to the rules of those markets, in the previous twelve months together with the date of the release.

The Company also includes all filings made to the Companies Registration Office ("CRO") during the same period and lists these separately.

ISE/UKLA Filings.

Date	Announcement
20/04/2011	Annual Information Update
20/04/2011	Block listing Interim Review
13/04/2011	Holding(s) in Company
11/04/2011	Holding(s) in Company
08/04/2011	Director/PDMR Shareholding
08/04/2011	Director/PDMR Shareholding
14/03/2011	Final Results 31/12/2010
09/03/2011	Notice of Results

28/02/2011	Holding(s) in Company
11/02/2011	Holding(s) in Company
03/02/2011	Holding(s) in Company
13/01/2011	Holding(s) in Company
12/01/2011	Holding(s) in Company
03/12/2010	Statement re Sale of the Ferry 'Bilbao'
26/11/2010	Holding(s) in Company
26/11/2010	Statement re Charter of the Ferry 'Bilbao'
18/11/2010	Interim Management Statement
01/11/2010	Block listing Interim Review
04/10/2010	Holding(s) in Company
27/08/2010	Holding(s) in Company
27/08/2010	Half Yearly Report 30/06/2010
20/08/2010	Notification of Date for Release of Interim Results for 6 months ended – 30 June 2010
05/08/2010	Holding(s) in Company
05/08/2010	Holding(s) in Company
05/08/2010	Holding(s) in Company
29/06/2010	Holding(s) in Company
09/06/2010	Results of AGM
09/06/2010	AGM Statement
20/05/2010	Holding(s) in Company
13/05/2010	Interim Management Statement
12/05/2010	Holding(s) in Company
11/05/2010	Total voting Rights
11/05/2010	Director/PDMR Shareholding
10/05/2010	Director/PDMR Shareholding
07/05/2010	Director/PDMR Shareholding
07/05/2010	Director/PDMR Shareholding
06/05/2010	Director/PDMR Shareholding
26/04/2010	2009 Report and Financial Statements

CRO Filings

Date	Filing Made
18/10/2010	B5 Return of Allotments (22 filings)
10/09/2010	C6 Memorandum of Satisfaction of a Charge
27/08/2010	C6 Memorandum of Satisfaction of a Charge (5 filings)
16/08/2010	G1 P - Special Resolution
16/08/2010	G1 Special Resolution
16/08/2010	Amended Memorandum and Articles
28/06/2010	B1 Annual Return
28/06/2010	Accounts Details
05/05/2010	B7 Notice of consolidation and division, or conversion into stock of shares, or of the re-conversion into shares of stock, or the subdivision or redemption or cancellation of shares.
05/05/2010	G1 Ordinary Resolution
05/05/2010	Amended Memorandum and Articles

3. Location of the full text of the Announcements/Filings

All Announcements prescribed by and released pursuant to the Listing Rules of the Irish Stock Exchange and the Listing Rules of the UKLA will be available for inspection on the Irish Stock Exchange website – www.ise.ie.

Copies of any filings made to the Companies Registration Office will be available from the CRO.

4. Accuracy of Information.

The information referred to in this update was up to date at the time the information was published but some information may now be out of date.

Tom Corcoran
Company Secretary
Irish Continental Group plc

20 April 2011