

IRISH CONTINENTAL GROUP plc

COMPANY REGULATORY ANNOUNCEMENT

Voting Rights and Capital

11 May 2010

In conformity with Regulation 20 of the Transparency (Directive 2004/109/EC) Regulations 2007, Irish Continental Group plc confirms that as of 11 May 2010:

Irish Continental Group plc's total issued share capital consists of 25,886,208 ICG Units. This includes 899,500 ICG Units held as Treasury shares, which do not carry voting rights.

Therefore the total number of ICG Units with voting rights is 24,986,708 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of Irish Continental Group plc under the Transparency (Directive 2004/109/EC) Regulations 2007 and the Rules of both the Irish Financial Services Regulatory Authority and the UK Financial Services Authority.

Tom Corcoran
Company Secretary