

ANNUAL INFORMATION UPDATE (AIU)

OF

IRISH CONTINENTAL GROUP PLC

In accordance with
Part II of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No. 324 of
2005)

1. Introduction

This Annual Information Update has been prepared by the Company in accordance with the provisions of Part 11 of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No 324 of 2005) and has been submitted to the Irish Stock Exchange for filing with the Irish Financial Services Regulatory Authority (the Financial Regulator) in accordance with the provisions of the Prospectus Rules issued by the Financial Regulator.

The Company is also publishing its Annual Information Update via a Regulatory Information Service today and is making it available on Irish Continental Group plc's website, www.icg.ie under the RNS Announcement section.

2. Chronological List of Announcements and Filings

The following is a list of all announcements and filings which have been made to the Irish Stock Exchange ("ISE") and the UK Listing Authority ("UKLA"), pursuant to the rules of those markets, in the previous twelve months together with the date of the release.

The Company also includes all filings made to the Companies Registration Office ("CRO") during the same period and lists these separately.

ISE/UKLA Filings.

Date	Announcement
20/04/2010	Annual Information Update
20/04/2010	Block Listing Interim Review
14/04/2010	Holding(s) in Company
12/04/2010	Holding(s) in Company
01/04/2010	Holding(s) in Company
01/04/2010	Director/PDMR Shareholding
26/03/2010	Director/PDMR Shareholding
25/03/2010	Holding(s) in Company

25/03/2010	Holding(s) in Company
24/03/2010	Director/PDMR Shareholding
24/03/2010	Holding(s) in Company
23/03/2010	Final Results 31/12/2009
22/03/2010	Holding(s) in Company
18/03/2010	Notice of Results
10/03/2010	Holding(s) in Company
15/01/2010	Pride of Bilbao
22/12/2009	Holding(s) in Company
18/12/2009	Holding(s) in Company
11/12/2009	Director/PDMR Shareholding
11/12/2009	Holding(s) in Company
30/11/2009	Holding(s) in Company
30/11/2009	Holding(s) in Company
18/11/2009	Holding(s) in Company
18/11/2009	Holding(s) in Company
10/11/2009	Interim Management Statement
06/11/2009	Interim Management Statement Release Date
23/10/2009	Holding(s) in Company
20/10/2009	Block Listing Interim Review
28/09/2009	Statement re Charter Renewal
02/09/2009	Holding(s) in Company
28/08/2009	Half-Yearly Report 30/06/2009
25/08/2009	Notification of Date for Release of 2009 Half Year Results
14/07/2009	Sub-division of Redeemable Shares
24/06/2009	Results of AGM
24/06/2009	AGM Statement – Trading Update
29/05/2009	Notice of AGM
14/05/2009	Interim Management Statement
13/05/2009	Interim Management Statement Release Date
29/04/2009	Termination Offer Period
23/04/2009	Block Listing Interim Review

CRO Filings

Date	Filing Made
15/07/2009	B1 Annual Return
15/07/2009	B1 C Annual Return General

3. Location of the full text of the Announcements/Filings

All Announcements prescribed by and released pursuant to the Listing Rules of the Irish Stock Exchange and the Listing Rules of the UKLA will be available for inspection on the Irish Stock Exchange website – www.ise.ie.

Copies of any filings made to the Companies Registration Office will be available from the CRO.

4. Accuracy of Information.

The information referred to in this update was up to date at the time the information was published but some information may now be out of date.

Tom Corcoran
Company Secretary
Irish Continental Group plc

20 April 2010